

**A Teaching and Research Affiliation between the
University of Kansas Medical Center and Saint Luke's Hospital
Executive Summary – October 2007**

The University of Kansas Medical Center (KUMC) and Saint Luke's Hospital (SLH) are prepared to enter into a research and education affiliation agreement to further research collaboration and allow KU to train more medical residents and offer them a more diverse clinical training experience. The following two pages are intended to provide a broad overview of the provisions included in the agreement.

In addition, attached to this executive summary is:

- The KUMC/SLH Affiliation Agreement in its entirety
- Exhibit A – A template graduate medical education program affiliation agreement
- Exhibit B – An agreement among Saint Luke's Hospital, the University of Kansas, and the University of Kansas Medical Center Research Institute (RI). The RI is a separate legal entity from KUMC and therefore is a separate party under Exhibit B
- Exhibit C – An agreement regarding undergraduate medical education in case KUMC should decide to train any medical students at SLH as part of its core curriculum
- Exhibit D – A listing of all Saint Luke's Hospital academic affiliations
- Exhibit E – Description of Mission Support

Important Points to Remember

- This affiliation agreement will **not reduce** the number of residents rotating at KU Hospital or at partner hospitals in Wichita.
- The parties expect that this agreement will lead to an additional 10 residents being trained at SLH over the next three to five years.
- Eventually, KUMC hopes that as many as 100 additional resident slots would be added at SLH to provide more physicians trained by KU and a more diverse clinical training.

Executive Summary - General Highlights

- The term of the agreement is 10 years. *Article XII*
- After four years, SLH and KUMC will review and re-negotiate an appropriate amount of unrestricted financial support based on the parties' needs and capabilities. *Exhibit E*
- A separate affiliation agreement with SLH related to cancer care and cancer research will be negotiated and finalized at a later date.
- SLH medical staff who participate in the education and training of medical students and residents and research activities will be eligible for unpaid, non-tenured, unmodified faculty titles with the KU School of Medicine in accordance with existing criteria. *Article III*

Education

- This affiliation agreement allows KUMC to train more resident physicians and offer them a more diverse clinical training experience.
- Upon execution of this agreement, an Advisory Committee will be formed to recommend to the Graduate Medical Education Committee (GMEC) a plan to add residents who would rotate to SLH for part of their clinical training. *Article IV*
- Resident slots will be determined by the Resident Program Directors, as appointed by KU Department Chairs, with the approval from the GMEC.

- SLH will pay the fully loaded costs of these additional resident slots. *Exhibit A, VII*
- SLH remains the primary private teaching hospital of the University of Missouri – Kansas City School of Medicine.

Research

- This affiliation agreement seeks to expand the quality and quantity of research opportunities available between KUMC and SLH. With greater collaboration, KU believes grant funding opportunities for KUMC will increase.
- Upon execution of this agreement, a Joint Research Operations Committee will be formed to foster research collaboration in order to capitalize on opportunities to recruit and retain talent in areas of mutual interest. *Exhibit B, Article II*
- SLH will have the opportunity, on a fee-for-service basis, to utilize many of the RI's functions, such as research administration support, compliance support, and access to KUMC's Institutional Review Board for research projects. *Exhibit B, Article V*
- SLH will have one representative serve on the RI Board. *Exhibit B, Article IV*

Branding Article VII

- SLH may refer to itself as “a teaching and research hospital of the University of Kansas Medical Center” in educational and research settings.
- Following the execution of this agreement, SLH and KUMC must agree to a coordinated research plan within six months. Upon agreement of that research plan and the payment of the agreed-upon unrestricted mission support, SLH may refer to itself as “a major teaching and research hospital of the University of Kansas Medical Center” in educational and research settings.
- SLH may not refer to itself as “primary” or “academic” in relation to its affiliation with KUMC.
- SLH may not use its affiliation with KUMC in advertising venues targeting its clinical programs and services to prospective and current patients.

Financial Summary

- SLH will provide \$1 million annually to KUMC in unrestricted financial support. *Exhibit E*
- After four years, SLH and KUMC will review and negotiate an appropriate amount of unrestricted mission support based on the parties' needs and capabilities. *Exhibit E*
- SLH will pay KUMC for the use of facilities such as the Hogle Brain Imaging Center or core items or services including but not limited to mass spectrometry, bioinformatics, biostatistics, and genomics and for the use of any research equipment such as the electron microscope, mass spectrometer or micro-array. *Exhibit B*
- SLH will pay for the use of any of the RI functions including administrative support and management. *Exhibit B*
- On a project-by-project basis, KUMC will work with SLH to secure funding for collaborative, mission-specific research (e.g., diabetes research). *Exhibit E*
- SLH must sustain a minimum of \$15 million in expenditures on medical education and clinical research activities for four years, to be discussed and decided annually thereafter between the parties. This funding “floor” ensures an ongoing commitment by SLH to education and research. *Exhibit E*